

IA9120 KEY CHANGES SUMMARY

June 2024



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IA9120:2026 Quality Management System

Introduction (change activity)



Elevating Distributor quality requirements based on industry needs:

- Dispositioned/incorporated 9120 inputs from 9100-series user survey
- Updated Intended Application to add clarity for distributor scope/applicability
- Reviewed all bold AS&D language for distributor context
 - Aligned verbiage more directly with distributor scope
 - Removed 9100 manufacturing verbiage
 - Revised examples and notes to be more pertinent for distribution
- Expanded counterfeit parts and suspected unapproved parts requirements
- Clarified traceability requirements for distributors



This 9120 revision maintains consistency, where applicable, with 9100 and 9110.

Specific sections consciously revised for distribution applicability:

- 4.3 Scope requirement added to include the types of distribution services provided
- 5.3 Removed title for Management Representative but retained functional responsibilities (identical to ISO 9001)
- 7.1.5.2 Redefined minimum requirements for Monitoring and Measuring Resources
- 7.1.7 Added Information Security requirements across all IA9100 series of standards
- 8.1 Restated and clarified requirement for transfer of work



Specific sections consciously revised for distribution applicability (continued):

- 8.4.1 Removed sub-tier supplier control requirement
- 8.4.2 Modified requirement for verification activities to align with distributor responsibility
- 8.4.3 Reordered "as applicable" flowdown requirements vs. 8.4.3.1 mandatory flowdown requirements for distribution
- 8.5.1.1 modified storage requirements for distributor applicability
- 8.5.4 Moved some requirements from 8.5.1 and 8.5.2 which are more appropriate for distributors under Preservation



IA9120 Quality Management System Clause-by-Clause Comparison



Rationale, Foreword

Intended application

Introduction

- 0.1 General
- 0.2 Quality management principles
- 0.3 Process approach
- 0.4 Relationship with other management system standards

Explanation of single Standards
Development Organization and new IA prefix

QMS implemented & correctly maintained using process approach, managing risk, & identifying opportunities = effectiveness

Clarified distributor organizations that are included in the IA9120 standard 9100 and 9110 intended applications deleted and will be included in those standards

NOTE for supporting information in Annex C and improvement standards

Importance of organizational culture and ethical behavior to an effective QMS and its ability to achieve intended results*

Importance of organizational culture and ethical behavior on the QMS*

Implementation of QMS is a cornerstone to establishing a culture of quality

⁹¹⁰⁰ changes ---- 9120 changes ----

^{*} Development of Support Materials and SCMH Content



Requirements	Incorporation of clarification: if conflictthe most stringent requirement takes
1. Scope	precedence
2. Normative references	Definition added
3. Terms and definitions	
Authorized / Original Manufacturer	Definition updated
■ Counterfeit Part	Definition updated to add additional
Distributor	definitions for 3.5.1 Authorized (Franchised) Distributor
• Kitting	3.5.2 Independent Distributor 3.5.3 Broker
Product safety	Definition added
■ Splitting	
Suspected Unapproved Part	Definition updated



4. Context of the organization

- 4.1 Understanding the organization and its context
- 4.2 Understanding the needs and expectations of interested parties
- 4.3 Determining the scope of the quality management system
- 4.4 Quality management system and its processes

Added requirement for Scope definition to include the type(s) of distribution services (e.g. authorized (franchised), independent, broker)

NOTE: The determination of processes is an organizational decision as to the level of detail needed to adequately manage the QMS.



5. Leadership

- 5.1 Leadership and commitment
- 5.2 Policy
- 5.3 Organizational roles, responsibilities and authorities

Leadership ensures goals and objectives enhance organizational culture

Leadership promotes an ethical work environment with examples provided

Removed title for Management Representative but retained functional responsibilities

6. Planning

- 6.1 Actions to address risks and opportunities
- 6.2 Quality objectives and planning to achieve them
- 6.3 Planning of changes



7. Support

7.1 Resources

7.1.1 General

7.1.2 People

7.1.3 Infrastructure

7.1.4 Environment for the operation of processes

7.1.5 Monitoring and measuring resources

7.1.6 Organizational knowledge

7.1.7 Information Security

7.2 Competence

7.3 Awareness

7.4 Communication

7.5 Documented information

7.5.1 General

7.5.2 Creating and updating

7.5.3 Control of documented information

Clarifying that lists of monitoring & measurement equipment be placed on documented information that could be a register.

Consolidated and restructured requirements for measuring and test equipment at distributors

New requirement for information security appropriate to the organization, to safeguard the achievement of QMS intended results. NOTE updated.

(Definition to be added to Dictionary).

Consolidated and restructured awareness topics for distributors

Further refined requirements when documented information is managed electronically

Added data protection examples

Added documented information requirements for splitting



8. Operation

8.1 Operational planning and control

- 8.1.1 Operation risk management (not used)
- 8.1.2 Configuration management
- 8.1.3 Product safety (not used)
- 8.1.4 Prevention of counterfeit parts
- 8.1.5 Prevention of Suspected Unapproved Parts

- 8.1a. Information security (IA9100 clause 7.1.5) and data protection added to the NOTE.
- 8.1.a NOTE (Determination of requirements) reorganized
- · Various requirements/notes eliminated for distribution:
 - 8.1.b NOTE (statistical techniques) eliminated
 - 8.1.g (determining products from external providers) eliminated
 - NOTE (method for operational planning and control) eliminated
 - NOTE (project planning) eliminated
- 8.1.2.a revised from "control" to "maintain" product identification and traceability
- 8.1.2.b revised to ensure documented information matches configuration condition
- 8.1.2.c added for management of substitution, obsolete or superceded products

NOTE items are now requirements, including but not limited to training, traceability of parts, test methodologies, monitoring, and segregation/containment/reporting Added examples of appropriate personnel for training



8. Operation

- 8.2 Requirements for products and services
 - 8.2.1 Customer communication
 - 8.2.2 Determining the requirements related to products and services
 - 8.2.3 Review of the requirements related to products and services
 - 8.2.4 Changes to requirements for products and services

8.2.3.1.f – added requirement to determine that external providers can meet applicable requirements of the product



8. Operation

- 8.3 Design and development of products and services
 - 8.3.1 General
 - 8.3.2 Design and development planning
 - 8.3.3 Design and development inputs
 - 8.3.4 Design and development controls
 - 8.3.5 Design and development outputs
 - 8.3.6 Design and development changes



8. Operation

8.4 Control of externally provided processes, products and services

8.4.1 General

8.4.2 Type and extent of control

8.4.3 Information for external providers

Added NOTE for Risks that can include products ordered from other than an authorized or original manufacturer or authorized distributor, suspect unapproved or counterfeit parts, etc.

Updated and reordered NOTE (Verification activities) to add review of Authorized Release Certificate, deleted review of production part approval process, statistical data

Restructured clause to increase understanding including adding direct and sub-tier control

Reorganized 8.4.3.i to communicate "the need to" (soft) requirements and created section 8.4.3.1 to communicate specific (hard) requirements to external providers



8. Operation

- 8.5 Production and service provision
- 8.5.1 Control of production and service provision
- 8.5.2 Identification and traceability
- 8.5.3 Property belonging to customers or external providers
- 8.5.4 Preservation
- 8.5.5 Post-delivery activities
- 8.5.6 Control of changes
- 8.6 Release of products and services
- 8.7 Control of nonconforming outputs

- 8.5.1.a NOTE 1 eliminated
 8.5.1.a NOTE 2 added examples of documented information
- 8.5.1d NOTE includes clarity and alignment with clause 8.5.1.1; added examples of infrastructure
- 8.5.1.1 added examples of equipment and tooling to be maintained

Added requirement for documented information of customer or external provider property to be maintained

Moved requirements to maintain infrastructure for product storage, and to maintain product preservation in accordance with specifications/requirements from 8.5.1 to 8.5.4

Moved requirement to control/segregate unserviceable product from serviceable product from 8.5.2 to 8.5.4

Removed production-oriented requirement for approval of production/service changes

Added NOTE to clarify that required documented information can be provided to customer or regulatory authority on release

Refocused requirements for documented information to include identification and traceability of products (8.5.2), quantities delivered, customer purchase orders

Clarification of controls for scrap disposal



9. Performance evaluation

- 9.1 Monitoring, measurement, analysis and evaluation
 - 9.1.1 General
 - 9.1.2 Customer satisfaction
 - 9.1.3 Analysis and evaluation
- 9.2 Internal audit
- 9.3 Management review

10. Improvement

- 10.1 General
- 10.2 Nonconformity and corrective action
- 10.3 Continual improvement

Annex A.5

Reviewing performance indicators change from NOTE to requirement

Ensuring risks are included when establishing an audit program

Added clarification for 8.3 Design applicability for Distributors



IA9100:2026-Series Quality Management System Schedule and Plan

9100-Series Schedule and Plan



Next Steps

- ➤9110/9120 Coordination Draft for comment
- ➤9100 IAQG-1 SMC Ballot #1 in Q2 2024
- >9110/9120 IAQG-1 SMC Ballot #1 in Q4 2024
- >9100-Series IAQG-1 SMC Ballot #2 in 2025 (as needed)
- ➤ Incorporate ISO 9001 pending release of upcoming revision
- ➤ Publication of the new IA9100-Series revision in 2026

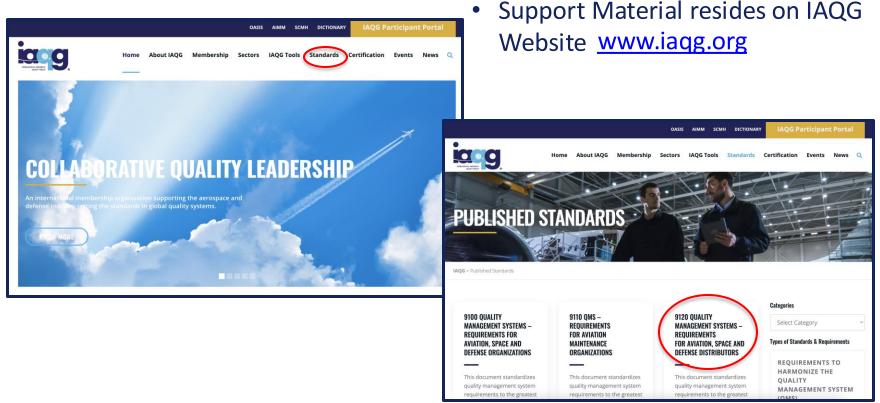


IA9120:2026 Quality Management System

Deployment Support Material – Where to find it?

IAQG Support Material





IAQG Support Material www.iaqg.org



